



Market Announcement

1 September 2021

Ballymore Resources Limited (ASX: BMR) – Admission and Commencement of Official Quotation

Description

Ballymore Resources Limited ('BMR') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 1 September 2021.

Official quotation of BMR's ordinary fully paid shares will commence at 11.00 AM (AEST) on Friday, 3 September 2021.

BMR raised \$7,000,000 pursuant to the offer under its prospectus dated 23 July 2021 ('Prospectus') by the issue of 35,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	71,478,081 fully paid ordinary shares
ASX Code:	BMR
Time:	11.00 AM (AEST)
Date:	Friday, 3 September 2021
ASX Trade Abbreviation:	BALLYMORE
ISIN:	AU0000156796
Home Branch:	Sydney
Registered Office:	Address: Level 6, Suite 606, 10 Market Street, Brisbane QLD 4000 Phone: +61 7 3212 6255 Email: dcornish@corpservices.com.au
Company Secretary:	Duncan Patrick Cornish
Share Registry:	Link Market Services Address: Level 21, 10 Eagle Street, Brisbane QLD 4000 Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Queensland, Australia
Dividend Policy:	See section 10.7 of the Prospectus
Activities:	Mining exploration
Joint Lead Managers:	Morgans Corporate Limited Bizzell Capital Partners



Joint Underwriters: Morgans Corporate Limited
Bizzell Capital Partners

ASX Restricted Securities: 49,879,808 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 September 2023, being 24 months from the date of commencement of Official Quotation.

2,958,000 options exercisable at \$0.25 on or before 30 June 2024, classified by ASX as restricted securities and to be held in escrow until 3 September 2023, being 24 months from the date of commencement of Official Quotation.

2,040,000 options exercisable at \$0.225 on or before 30 June 2024, classified by ASX as restricted securities and to be held in escrow until 1 November 2021, being 12 months from the date of issue.

Other Securities Not Quoted: 522,000 options exercisable at \$0.25 on or before 30 June 2024.

What do I need to do and by when?

Please refer to BMR's Prospectus.

Need more information?

For further information, please call the Company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Fiona Le

Adviser, Listings Compliance (Perth)