



Market Announcement

23 November 2023

Ballymore Resources Limited (ASX: BMR) – Trading Halt (2+2)

Description

The securities of Ballymore Resources Limited ('BMR') will be placed in trading halt at the request of BMR, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Wednesday, 29 November 2023.

Issued by

Yulia Gurdina

Senior Adviser, Listings Compliance

Ballymore Resources Ltd
ABN 72 632 893 611

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Brisbane, Queensland, 4000
Tel: +61 434 362 007



23 November 2023

Yulia Gurdina
Advisor, Listing Compliance
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Yulia,

**RE: Trading Halt Request
Ballymore Resource Limited (ASX:BMR)**

Pursuant to ASX Listing Rule 17.1, Ballymore Resources Limited (**Company** or **BMR**) requests an immediate back-to-back trading halt of its securities from ASX, from the commencement of trading on Thursday, 23 November 2023.

The back-to-back trading halt is requested as BMR expects to announce a material financing transaction and an accelerated non-renounceable entitlement offer (**ANREO**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information regarding this request:

1. The trading halt is necessary for BMR to make an announcement to the market in relation to the material financing transaction and the results of the institutional offer component of the ANREO.
2. The Company requests that the trading halt remain in place until the commencement of trading on Wednesday, 29 November 2023.
3. The Company is not aware of any reason why the trading halt should not be granted.
4. The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely
Ballymore Resources Ltd

A handwritten signature in black ink, appearing to be 'Duncan Cornish', written over a white background.

Duncan Cornish
Company Secretary
By Order of the Board