



## Announcement Summary

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**Entity name**

BALLYMORE RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday November 24, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| BMR                | ORDINARY FULLY PAID  | 4,628,125                          | 24/11/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BALLYMORE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

632893611

### 1.3 ASX issuer code

BMR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

24/11/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                                   | Selected Appendix 3B to submit quotation request          |
|----------------------------|--|---|
| 22-Nov-2022 09:24          | Update - Update - Proposed issue of securities - BMR | An offer of +securities under a +securities purchase plan |

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

625,000 placement shares are subject to Shareholder approval



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

BMR : ORDINARY FULLY PAID

**Issue date**

24/11/2022

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50%<br>please input as 50.00 |
|-----------------------------------|--------------------------|--|
| 1 - 1,000                         |                          | %  |
| 1,001 - 5,000                     |                          | %  |
| 5,001 - 10,000                    |                          | %  |
| 10,001 - 100,000                  |                          | %  |
| 100,001 and over                  |                          | %  |



Issue details

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**Number of +securities to be quoted**

4,628,125

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.16000000

**Any other information the entity wishes to provide about the +securities to be quoted**



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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| BMR : ORDINARY FULLY PAID                 | 95,692,456                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|--|---|
| BMRAA : ORDINARY FULLY PAID RESTRICTED         | 49,879,808                                  |
| BMRAC : OPTION EXPIRING 30-JUN-2024 RESTRICTED | 2,958,000                                   |
| BMRAB : OPTION EXPIRING 30-JUN-2024 RESTRICTED | 2,040,000                                   |
| BMRAD : OPTION EXPIRING 30-JUN-2024 EX \$0.25  | 522,000                                     |
| BMRAE : OPTION EXPIRING 30-JUN-2025 EX \$0.26  | 778,000                                     |